THE ETA NEWS

OHIO ETA CHAPTER • SIGMA PHI EPSILON MIAMI UNIVERSITY • FALL 2019

OH ETA ASSIGNED ALUMNI ADVISORY COUNCIL

This fall, the national board of directors of Sigma Phi Epsilon assigned the charter of OH Eta to an Alumni Advisory Council (AAC) headed by **Bill Greer '81**, **Jonathan James**, *Ohio Alpha '08*, **Tyler Havens**, *New York Iota* '03, and **Nick Stanford**. The goal is to improve key areas of Chapter operations, including establishing new recruitment standards, adherence to the Balanced Man Program, Chapter risk management, and accountability to SigEp standards.

This measure comes amidst a challenging Miami University and national landscape with expectations of substance-free fraternity facilities and increased Miami policies and requirements that must be followed to maintain chapter and house operations. These significant changes at Miami and nationally require specific volunteer support from the AAC for Ohio Eta to remain viable.

As part of this process, continuing brothers of Ohio Eta have taken part in interviews with the



AAC members. Active members are solidifying their intentions to better the Chapter and live in accordance to SigEp's values and principles.

The AAC's goals and objectives are to assist the Chapter in forming a new executive leadership team and Chapter operations in accordance with SigEp and Miami requirements. As most AAC volunteers are local to Oxford, they will be regularly available to active members and at Chapter meetings and events. Complete Chapter operations will be placed back in full control of undergraduate leadership within four semesters.

Many thanks are in order to Chapter Services Director Jared Riter and our AAC volunteers for generously giving their time and talents to help guide Ohio Eta to a positive, purposeful, and prosperous future.

MEET OUR AAC VOLUNTEERS

Bill Greer '81 is a graduate of Miami University. He currently lives in Kalamazoo, Michigan, and works for Blue Cross Blue Shield. He's served on Ohio Eta's AVC for a number of years as the leadership development committee director and remains a tremendous volunteer.

Jonathan James, *Ohio Alpha '08*, is a SigEp from Ohio Northern University. He works for Miami University as a resident director for both the Anderson and Porter residence halls. Previously, Jonathan facilitated at Carlson Leadership Academy and The Undergraduate Interfraternity Institute (UIFI). He resides in Oxford with his family.

Tyler Havens, *New York Iota '03*, is a SigEp from SUNY–Fredonia. He's worked in higher education his entire career, and recently relocated to Oxford. Tyler works at Delta Sigma Pi as the associate director of Chapter services. Like Jonathan, he's also facilitated at UIFI in previous years.

Nick Standford is a 2015 graduate from the University of Northern Iowa. After receiving his master's in education for student affairs, he began his career in higher education. He works for Miami University as a resident director for Withrow Hall. Nick has career aspirations to continue working with students as a dean of students for a university.

OH ETA SONGS PRESERVED ON YOUTUBE

A 1956 recording of brothers at the SigEp house at 224 E Church Street has been uncovered and digitized for your enjoyment on YouTube at *tinyurl.com/OHEtaSongs*.

> Enjoy the following tracks: Anthem Pipe Song Gaudeamus Igitur Wonderful SigEp Girl In the Night Thursday Oh, Here's to the Brothers My Girl's a Darling Drink Beer

FACULTY OFFICE RE-OPENED

Summer Updates Provide a More Comfortable Living Environment

Last summer the faculty fellow and Chapter executive board office at the Chapter House was brought back to life. The room was repurposed a decade ago due to changing requirements from the university.

Active members and alumni recognized the need to have a dedicated space for the executive board, Chapter counselor, and Alumni Advisory Council (AAC) to meet. Additions include a new conference table and chairs, additional seating for one-on-one meetings, and dry-erase white boards.

Other recent improvements to the Chapter House include additional high-top seating and stools off the kitchen area and several new couches and chairs for the main level parlor room. Thanks to the AVC for their continued efforts to improve the Chapter House!



MIAMI'S GREEK OFFICE HIRES NEW ASSOCIATE DIRECTOR

OH Eta Chapter Welcomes Adam Dralle, Valparaiso '10



dam Dralle, Valparaiso '10, was hired as associate director of Miami's Greek Office, filling a role on the team as the primary IFC advisor. He comes to Miami from the University of Cincinnati and has a wealth of experience in fraternity and sorority life.

In addition to serving as the primary IFC advisor, Adam is also the chapter support liaison for 12 chapters and oversees several of Greek Life's signature programs, including Acropolis.

He provides support to house directors, manages the fraternity second year exemption, and assists with all other programming efforts of the office. Miami and Ohio Eta will benefit tremendously from Adam's involvement with the Chapter, especially as he's a Sigma Phi Epsilon brother from Indiana Zeta.

MEMBER DEVELOPMENT CORNER

The Balanced Man Program (BMP) consists of four different member development challenges where brothers progress through "rites of passage" of the SigEp initiation ceremony. More info about the BMP can be found at miamiohio.sigep.org.

Chapter Status					
Challenge	# Brothers	Challenge Coordinator			
Sigma (Σ)	0*	John Higgins '22			
Phi (Φ)	24	Jake Bopple '22			
Epsilon (E)	б	Adam Novak '21			
Brother Mentor	0	Sam Demmler '21			

* Will include fall 2019 and spring 2020 new members

2020 OH ETA EXECUTIVE BOARD

Chapter President Nick Highum '22 Charlotte, N.C. Finance

Vice President of Communication Jude Graf '22 Hamilton, Ohio Interactive Media Studies Vice President of Finance **Pierce Morrison '22** *Toledo, Ohio* Business Economics

Vice President of Member Development **Will DiFiore '22** *Cleveland, Ohio* Psychology and Strategic Vice President of Programming Jared Roy '22 Boston, Mass. Accountancy

Vice President of Recruitment **Peyton Krammer '22** *Cincinnati, Ohio* Adolescent/Young Adult Education Building Manager James McHugh '21 Chicago, Ill. Marketing

Chaplain Jacob Lonsway '22 *Cleveland, Ohio* Marketing

Communications miamiohio.sigep.org www.forloveandhonor.org/sigmaphiepsilon

#MOVEINMIAMI AND ENDOWMENT UPDATES

Occurring each year as new Miamians move into first-year residence halls, #MoveInMiami is a one-day fundraising effort where alumni can support SigEp though our endowment fund within the Miami Foundation. During this year's August #MoveInMiami, \$6,847 was raised toward growing the endowment principal and providing opportunities for Ohio Eta brothers for generations to come. Thanks to all our donors for supporting the future of Ohio Eta through your generous giving!

While successfully establishing this endowment, we must look toward the generational impact and opportunity this will afford many future brothers. Miami endowments are structured to provide an expendable balance per year of approximately 4% of the previous 12 quarters' average corpus balance. This means we are somewhat limited in the number of scholarships and opportunities based on the annual expendable fund's calculation.

Estate Planning/Bequests: To have a profound impact on our organization, we ask alumni to consider making an everlasting commitment to leave a legacy through this endowment. We've had inquiries from alumni about establishing named scholarships within this endowment, which is certainly available for consideration and can be accommodated. We endeavor to ensure everlasting purpose and adherence to your everlasting wishes. A special thanks to **Steve Phelps '76** who has encouraged other alumni through his leadership to include this endowment in their estate planning!

Appreciated Stocks/Securities: A common tax planning strategy can help grow this endowment as well, which entails transferring securities to this fund for a two-fold benefit: first, to avoid triggering capital gains and being left with subsequent capital gains tax liability; and second, creating a 100% charitable contribution tax deduction of the appreciated fair market value basis of the assets.

Red Brick "Red Door" Society:

Recognizing alumni who make a gift to this endowment for three or more consecutive calendar years are counted in the Red Brick Society and receive special invitation to join the *Red Brick Room* through Miami University.

For more information, please see the contact information included on the pledge card within this newsletter.

DOC GORDON LEADERSHIP DEVELOPMENT

Endowment Account Summary

Beginning Value – July 1, 2018		44,577
Gifts to Endowment Investment Earnings Admin/Invest Fees Distribution to Expendable Acct.	10,687 1,952 -446 -1,994	
FY '19 Ending Value – June 30, 2019	-1,794	54,776
FY '20 Gifts (as of September 30, 2019) Expendable Balance Available Outstanding Pledges Deferred Bequest	5,288 2,340 7,632 50,000	

Endowment Total at September 30, 2019

\$120,036

THANK YOU TO OUR DOC GORDON SIGEP LEADERSHIP FUND ENDOWMENT SUPPORTERS!

1950s

Harold Redden '50 Robert Albright '51* Don Foerst '53 David Barr '53 Emerson Brown '54 Paul Bezjak '56 William Cox '56 David Gourley '56 Michael Kurty '56 Earl Waltz '56 David Baker '57 William Gordon '57 Clair Miller '58 Jim "Sarge" Wilson '58*

1960s

Daniel Keck '60 Harold Huntington Jr. '60 Paul McGhee '61 Richard Flickinger '62 Stephen Downes '64 Robert Hartung '65 Jack Wert '65 Walter Andersook '66 Robert Lynch '67 Gen. Thomas Kuenning Jr. '67 George Stouffer '67 Michael Edmonds '68* Col. Ralph Polley '68

1970s

Richard Chernus '70 George Schroeder Jr '71 Scott Shadrick '71 ♥ David Botkin '71 ♥ Thomas Barmore '72* ♥ Scott Beeken '72 S. Douglas Engebrethson '72* ♥ William Kling '72 G. Cary Dice '73 ♥ David Dillehunt '73 Joseph Etter '73 Alan Letson '73 Graham Mitchell '73* ♥ Thomas Gore III '74 Daniel McKenzie '74 ♥ Donald Ryan '74 Michael Davis '74 Herb Glasgow '74 Jan Gullett '75 Tony Wendeln '75♥ Mark Durket '76*♥ Steve Phelps '76—bequest Mark Niederhelman '77 Bruce Mongrain '78♥ James Thoburn '79 Christian Laver '79 John LeBold '79

1980s

David Chittock '80* Robert Cunningham '80 Daniel Rothschild '80 In memory of Kelly Boe '81 William Ğreer '81* 🛛 Kurt Lenz '81® James Botkin '81 Mike Uthe '82 @ Kenneth Schilling '82 @ Mark Holcomb '83 @ Richard Puzzitiello Jr. '84 Mark Hayward '86 David Rohde '86 Richard Shawen '86 Todd Fink '88 🔘 Michael Dabbelt '89 Marty Ryan '91 Steven McGrath '97 Randy McMullin '98*

2000s

Brant Smith '02 R. Daniel Hannon '04* Matthew Wilkinsky '04* Vartan Davidian '06 Joseph Hornsby '06* Kyle Pavlock '06 Jackson Sumpter '06 Paul Regopoulos '07 Paul Revelson '07 Doug Dakesian '08 John Owed '09* Jake Levine '09

2010s

Owen Cook '12 Richard Puzzitiello '14 Seldon Cook '15 SigEp Undergrads '17-'21*

Other

Dr. Stephen Large, Chapter Counselor Ohio Eta House Corporation

Golden Hearts

Jessica Allman Barb Botkin Linda Chittock Deborah Collins Edmonds Mary Feenev Janet Foerst Rita Gore Karen Nelson Gullett Nicole Hornsby Ann Stuart Kling Shelly Kuenning Susan LeBold Melissa Ryan Susan Siggelakis Tona Wert Alice Thompson Sedgwick '59 Constance Stebbins Lynch '68 Barbara Rowe Chernus '70 Sherry Schmeidt Schroeder '72 Nancy Niederhelman Glasgow '73 Sharon Janosick Mitchell '73 Paula Reinhard Beeken '74 Kathryn Miles McKenzie '74 Susan Moesta Letson '75 Anne Scherz Durket '76 Karen Simon Wendeln '76 Nancy Grandison Hartung '78 Charlene Sheppard Niederhelman '78 Jan Jennings Cunningham '80 Lori Wrigley Rothschild '80 Nancy Greer '81 Kelly Bishop Lenz '82 Mary Vendel Holcomb '84 Lynnelle Baker Puzzitiello '84 Dawn Smith Hayward '86

Corporate Match

Erin Kender Smith '02

Hyster-Yale Materials Handling Inc. Northwestern Mutual Life Foundation Ohio Eta House Corporation

Stephanie Buccini Dakesian '08

Robyn Schiff Revelson '08

* Endowment Founder ©Red Brick Society ADDRESS SERVICE REQUESTED



Sigma Phi Epsilon, Miami University P.O. Box 442100 Lawrence, KS 66044-2100

Help us keep our alumni records up-to-date! Clip this form, place it in a stamped envelope and send to P.O. Box 442100, Lawrence, KS 66044-2100.

Name

Graduation Year _____

Address

City/State/Zip ____

Phone ____

E-mail



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OH ETA ALUMNI VOLUNTEER CORPORATION (AVC)

AVC President Joe Hornsby '06

Housing Committee Brant Smith '01 - Director Dan McKenzie '74 - Director of Financial Operations Jake Guhy - SENH Asset Manager

Endowment and Reunions Committee Mark Durket '76 - Director Cary Dice '73 - AVC Secretary Graham Mitchell '73

Additional AVC Trustees Frank Braun '81 Ryan Dattilo '07

Phone:

Herb Glasgow '74 Paul Revelson '07 Kyle Stadtmiller '06

Leadership Development Committee Bill Greer '81 – Director Dr. Stephen Large – Chapter Counselor

Nathan Miller '08 Cliff Anderson '80 **Dave Chittock '80** Jim Clark '61 **Rich Clemmensen '81** Steve Lauenstein '80 **Ross MacIver '81 Todd Simpson '86**

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Remit to: Miami University Foundation 725 E. Chestnut St. Oxford, OH 45056

> Give online: ForLoveandHonor.org/ SigmaPhiEpsilon

For more information, contact: Michael Kumler Director of Development 513-529-1957 kumlerme@MiamiOH.edu

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	Ι	want to	support	"Doc"	Gordon	SigEp	Leadership	Fund!
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With my gift to t	he "Doc" Gord	on SigEp Leadersh	ip Fund in the	amount of:	
O \$1,000	O \$500	O \$250	O \$100	O Other:	
Payment Options					
🛛 Check <i>(Made pa</i> j	able to Miami (Iniversity Foundati	ion)		
Credit Card:	O Visa 💦) MasterCard	O American Ex	press 🛛 🔾 Disc	over
Account#:		E	Exp. Date:	Signature	:
O Bill my credit	card monthly: S	5 per me	onth, starting _	(mo/y	r).
Contact me about	other giving o	otlons: O Multi-Ye	ar Commitmen	t O Major Gift	O Securities O Bequest
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